



Presentation Material

1st Quarter Financial Report Ended June 30,2009

Fiscal Year Ending March 31,2010

< July 2009 >

 JAPAN PURE CHEMICAL CO.,LTD

1. 1st Quarter Financial Review for March 2010 Term

(Unit : Millions of yen)

Term	1 st Q FY2009	y-y % Change	1 st Q FY2010	y-y % Change
Sales	2,917	8.8	1,832	▲37.2
Gross Profit (A)	779	5.0	574	▲26.4
SGA (B)	237	5.6	232	▲2.0
B/A	30.4	-	40.5	-
Operating Income	542	4.7	341	▲37.0
C/A	69.6	-	59.5	-
Ordinary Income	565	6.9	359	▲36.5
Income before income taxes	565	6.9	358	▲36.6
Net Income	339	6.1	217	▲36.0

Electronic Components Industry

- Demand for personal computers, mobile phones, and flat-screen TVs is beginning to improve.

1. Printed Circuit Boards and Semiconductor Package Substrates

- As inventory adjustment for certain electronic components used mainly for mobile phones, digital cameras and flat-screen TVs now appears to be complete, a recovery in demand has become evident.

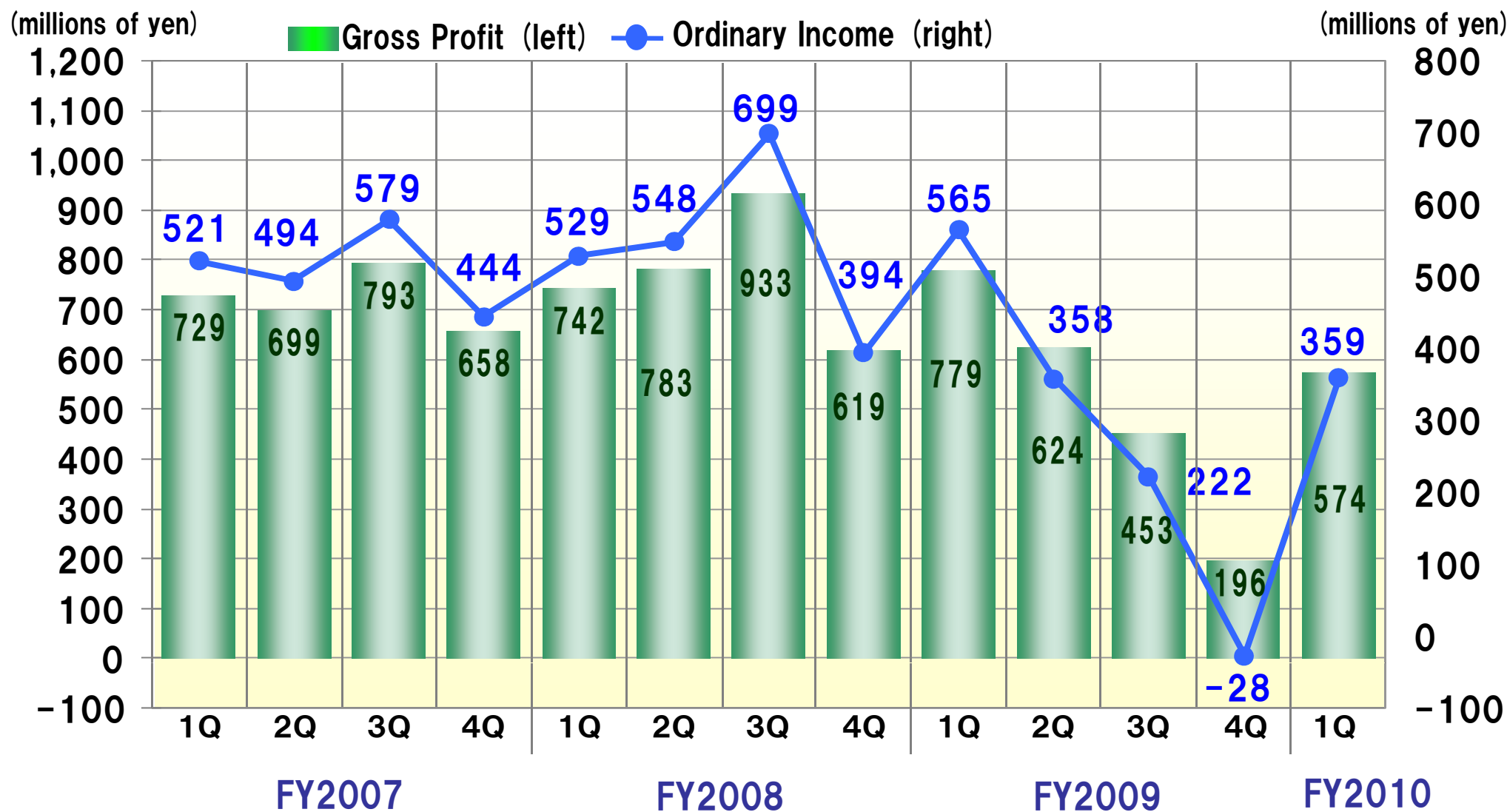
2. Lead Frames

- Demand for plating chemicals used in lead frames held firm.

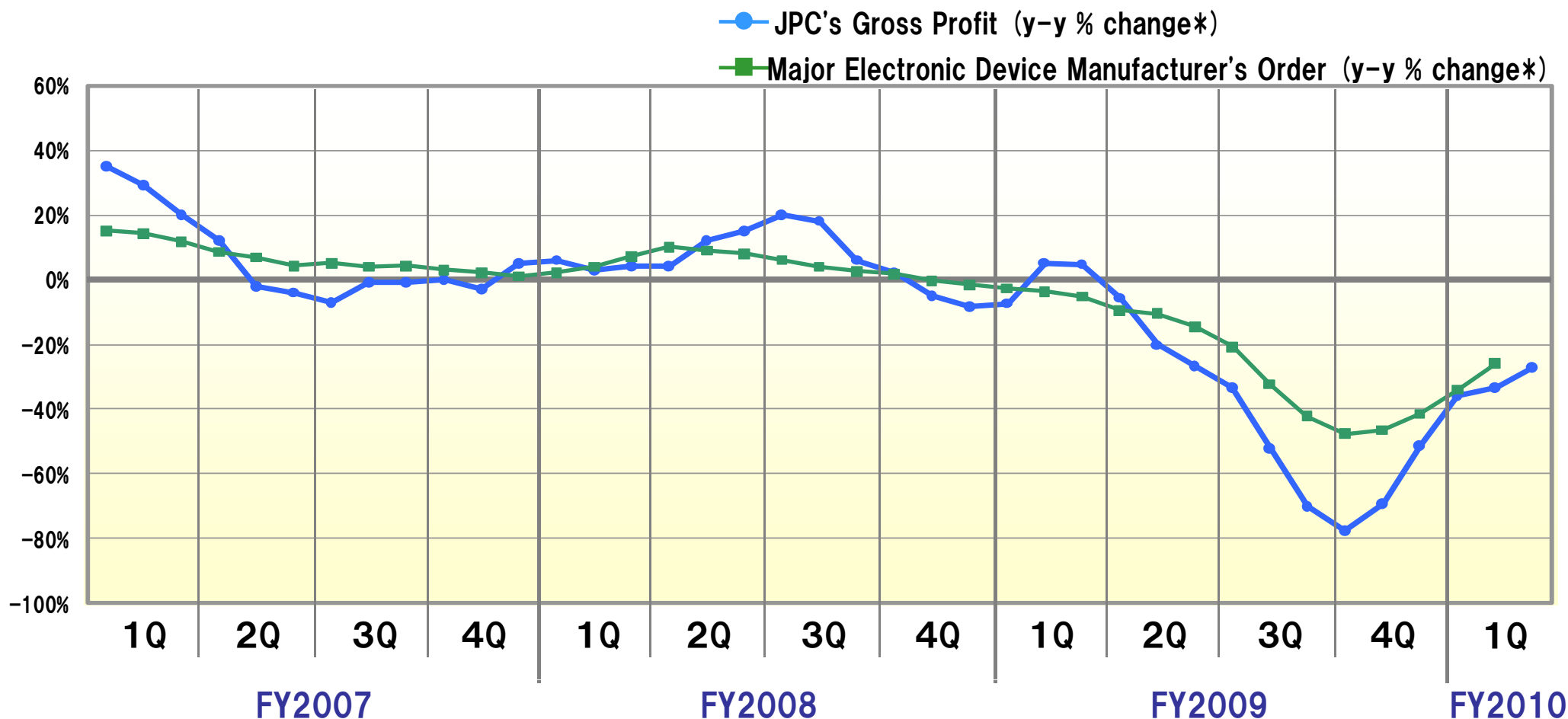
3. New Non-electrolytic Plating Chemicals

- Demand for new non-electrolytic plating chemicals that enhance the performance of semiconductor package substrates used in personal computers and mobile phones remained strong.

3. Trends of Gross Profit and Ordinary Income



4. Trends of Major Electronic Device Manufacturers' Order Vs. JPC's Gross Profit



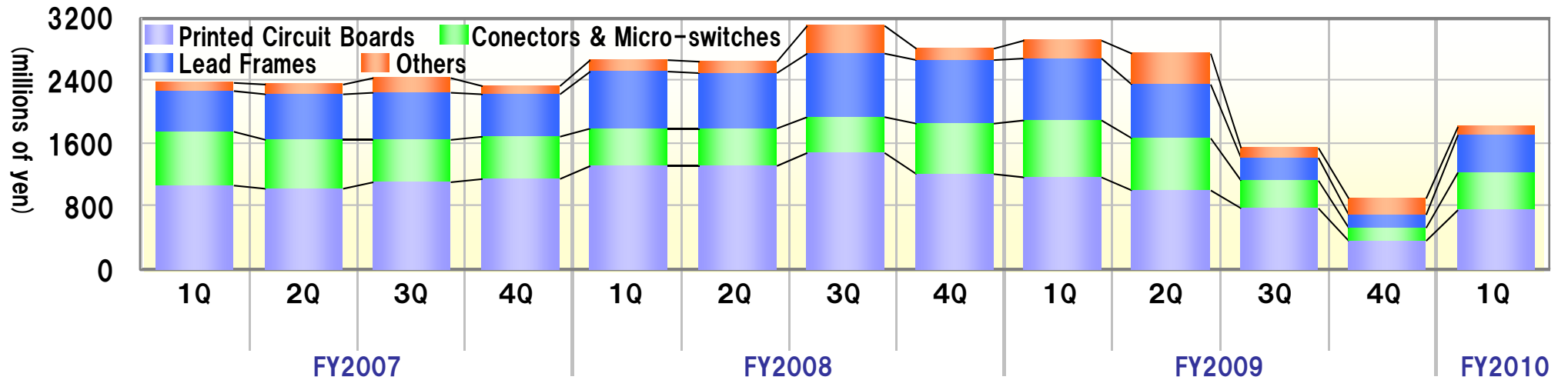
•Source: JPC surveys "Major Electronic Component Manufacturers' Orders" (Preliminary data provided by 11 out of 14 companies.)

•Note 1: JPC's Gross Profits. To avoid fluctuations due to the precious metal market price, calculations are based on gross profit rather than sales. (June 2009 figure is year on year % change.)

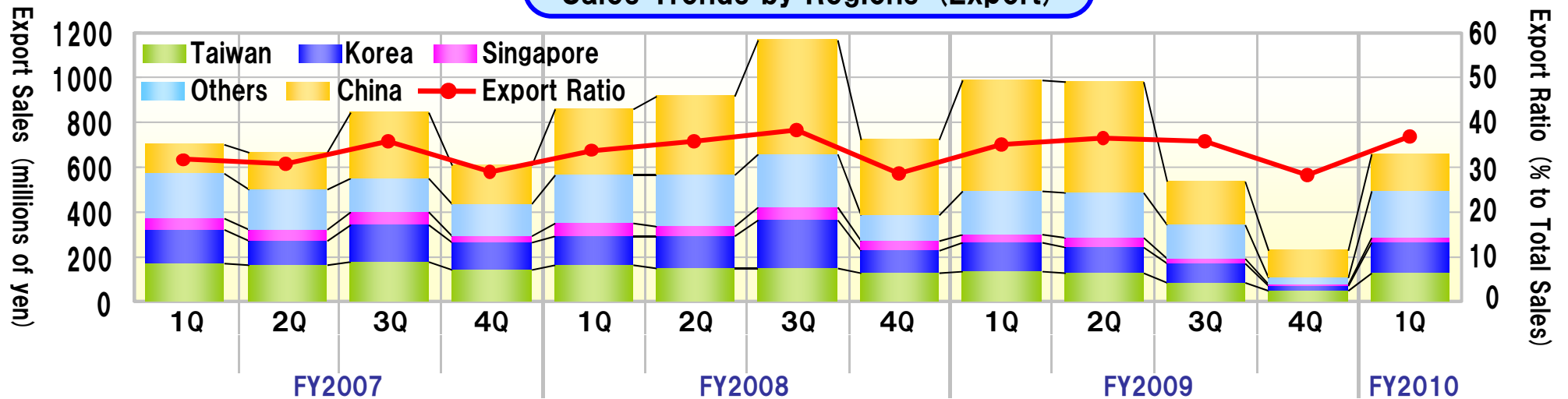
•Note 2: Figures comparing year on year % changes* are averaged over three months.

5. Sales Trends by Products and Regions

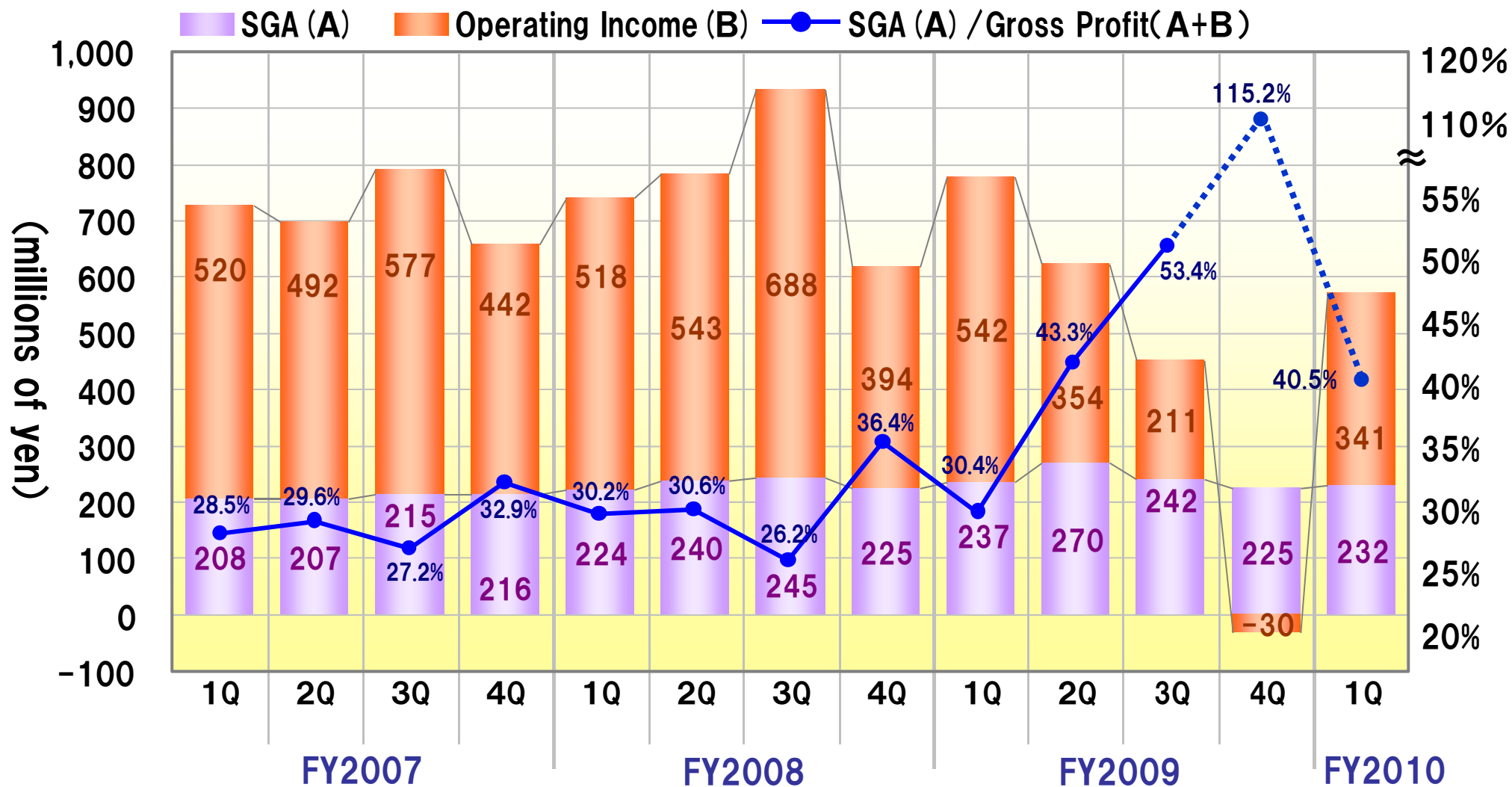
Sales Trend by Products



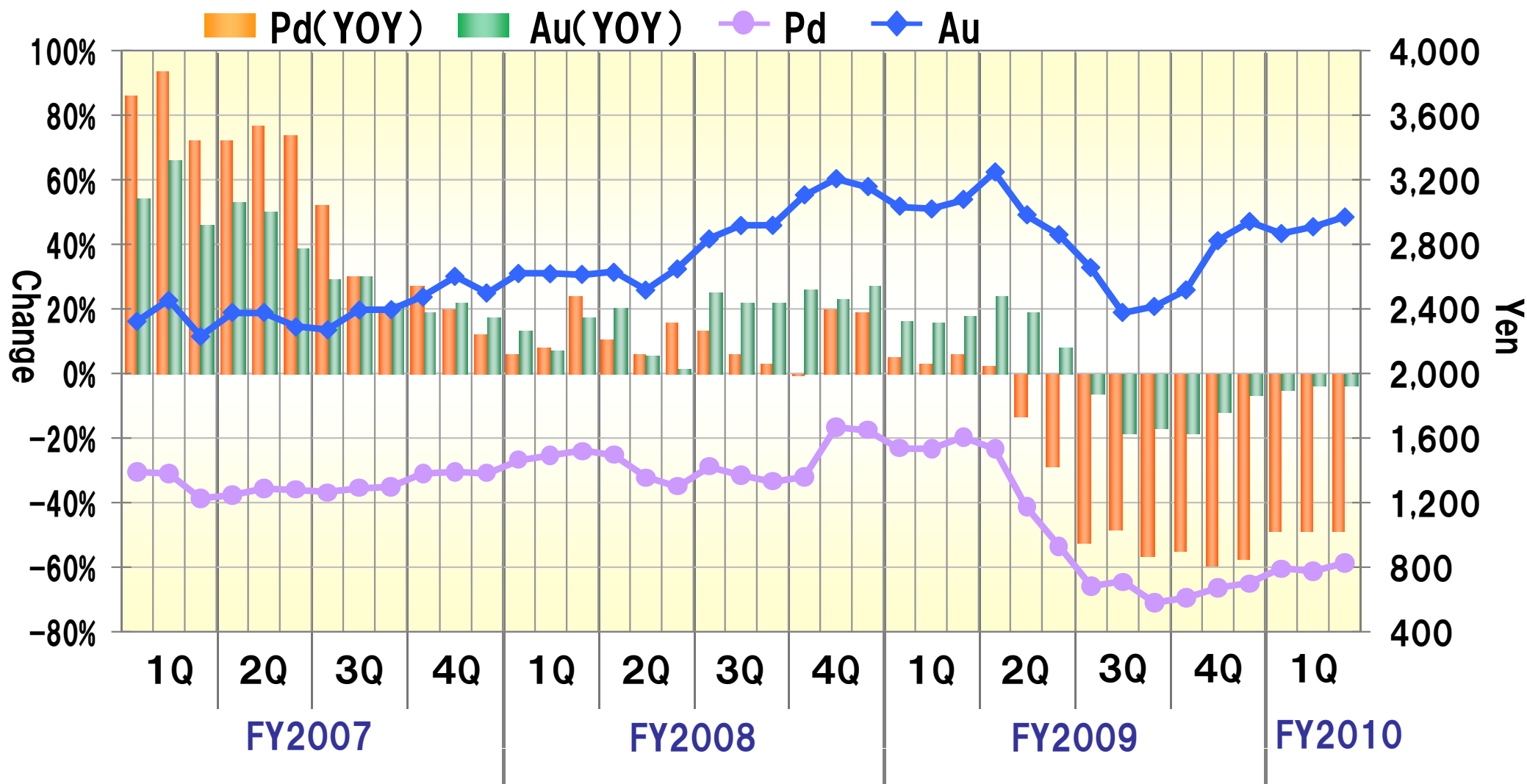
Sales Trends by Regions (Export)



6. Trends of SGA & Operating Income



7. Market Trends for Gold (Au) and Palladium (Pd)



8. Quarterly Financial Summary ~ ① Balance Sheet ~

(Unit: Millions of yen, %)

Item \ Term End	FY2008		FY2009		1stQ FY2010	
Current Assets	5,735	73.7	4,585	71.9	4,833	70.7
Fixed Assets	2,052	26.3	1,788	28.1	2,008	29.3
Total Assets	7,787	100.0	6,373	100.0	6,842	100.0
Current Liabilities	1,066	13.7	213	3.3	482	7.1
Fixed Liabilities	117	1.5	139	2.2	169	2.5
Net Assents	6,603	84.8	6,021	94.5	6,190	88.1
Liabilities + Equity + Net Assets	7,787	100.0	6,373	100.0	6,842	100.0
Treasury Stock	-		1,597		1,597	
Shares Outstanding	63,114		63,118		63,130	
BPS(yen)	104,445.56		97,294.39		99,930.51	

8. Quarterly Financial Summary ~ ② Income Statement ~ CS by CS

Customers Satisfaction by Challenge & Speed

(Unit: Thousands of yen)

	2008 (4~6)	2008 (7~9)	2008 (10~12)	2009 (1~3)	2009 (4~6)
Sales	2,917,182	2,765,661	1,552,941	910,494	1,832,395
Cost of sales	2,137,498	2,140,881	1,099,591	714,516	1,258,307
Gross profit	779,683	624,780	453,349	195,977	574,088
Selling, general and administrative expenses	237,286	270,695	242,174	225,845	232,569
Operating income	542,396	354,084	211,175	-29,867	341,519
Non-operating profit	24,134	5,693	12,404	1,615	18,074
Non-operating expenses	1,046	1,131	979	-814	238
Ordinary income	565,484	358,646	222,599	-27,236	359,355
Quarterly net income before income taxes	565,484	358,646	-163,853	-97,894	358,773

- There was an impairment loss of ¥456,910 thousand due to equivalent losses in the market valuation of securities based on a dramatic decrease in market value. This impairment loss of ¥456,910 thousand was entered into expenses.

9. March 2010 Term Financial Forecasts (Progress)

(Unit: Millions of yen, yen,%)

Term	1 st Q FY2009 (Results)	1 st Q FY2010 (Results) (A)	y-y % Change	1 st Half FY2010 (Estimates) (B)	Progress (A/B)	FY2010 (Estimates) (C)	Progress (A/C)
Sales	2,917	1,832	-37.2	3,750	48.9	8,500	21.6
Operating Income	542	341	-37.0	470	72.7	1,100	31.0
Ordinary Income	565	359	-36.5	490	73.3	1,130	31.8
Net Income	339	217	-36.0	300	72.5	700	31.1
Net Income Per Share	5,403.92	3,532.80	-	4,876.38	-	11,378.29	-

The materials used in the preparation of forecast results and future predictions are based upon predicted trends in the industries related to our Company's operations. Accordingly economic conditions both within Japan and abroad, fluctuations in exchange rates and other factors may influence forecast results. The predictions and forecasts made are based upon the information available as of July 2009.

There are a number of factors that cannot be predicted with certainty which may have an influence on these forecasts, including market conditions, competitors' actions, the performance of newly introduced products and services and the global market surrounding the IT industry in general. Accordingly, actual results may vary significantly from the forecast figures presented in the provided materials and forecast accounts figures.

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For Further Information

TEL. 03-3550-1048 FAX. 03-3550-1006

Corporate Planning Division

Financial Accounting Division

ir@netjpc.com http://www.netjpc.com