



Presentation Material

3rd Quarter Financial Report Ended December 31,2009

Fiscal Year Ending March 31,2010

< January 2010 >

 JAPAN PURE CHEMICAL CO.,LTD

1. 3rd Quarter Review for March 2010 Term

(Unit: Millions of yen, %)

Term	FY2009 1 st Q	FY2010 1 st Q	y-y % Change	FY2009 2 nd Q	FY2010 2 nd Q	y-y % Change	FY2009 3 rd Q	FY2010 3 rd Q	y-y % Change
Sales	2,917	1,832	62.8	5,682	3,726	65.6	7,235	5,832	80.6
Gross Profit (A)	779	574	73.6	1,403	1,145	81.6	1,857	1,752	94.3
SGA (B)	237	232	98.0	507	474	93.5	750	703	93.7
B/A	30.4	40.5	-	30.1	41.4	-	40.4	40.1	-
Operating Income	542	341	63.0	896	671	74.9	1,107	1,048	94.7
C/A	69.6	59.5	-	63.9	58.6	-	59.6	59.8	-
Ordinary Income	565	359	63.5	923	698	75.6	1,146	1,087	94.9
Income before income taxes	565	358	63.4	923	699	-	760	1,082	142.3
Net Income	339	217	64.0	551	417	75.7	457	647	141.6

※As of the end of 3rd quarter FY2009, the company posted an extraordinary loss of ¥386 million resulting from the write-down of investment securities.

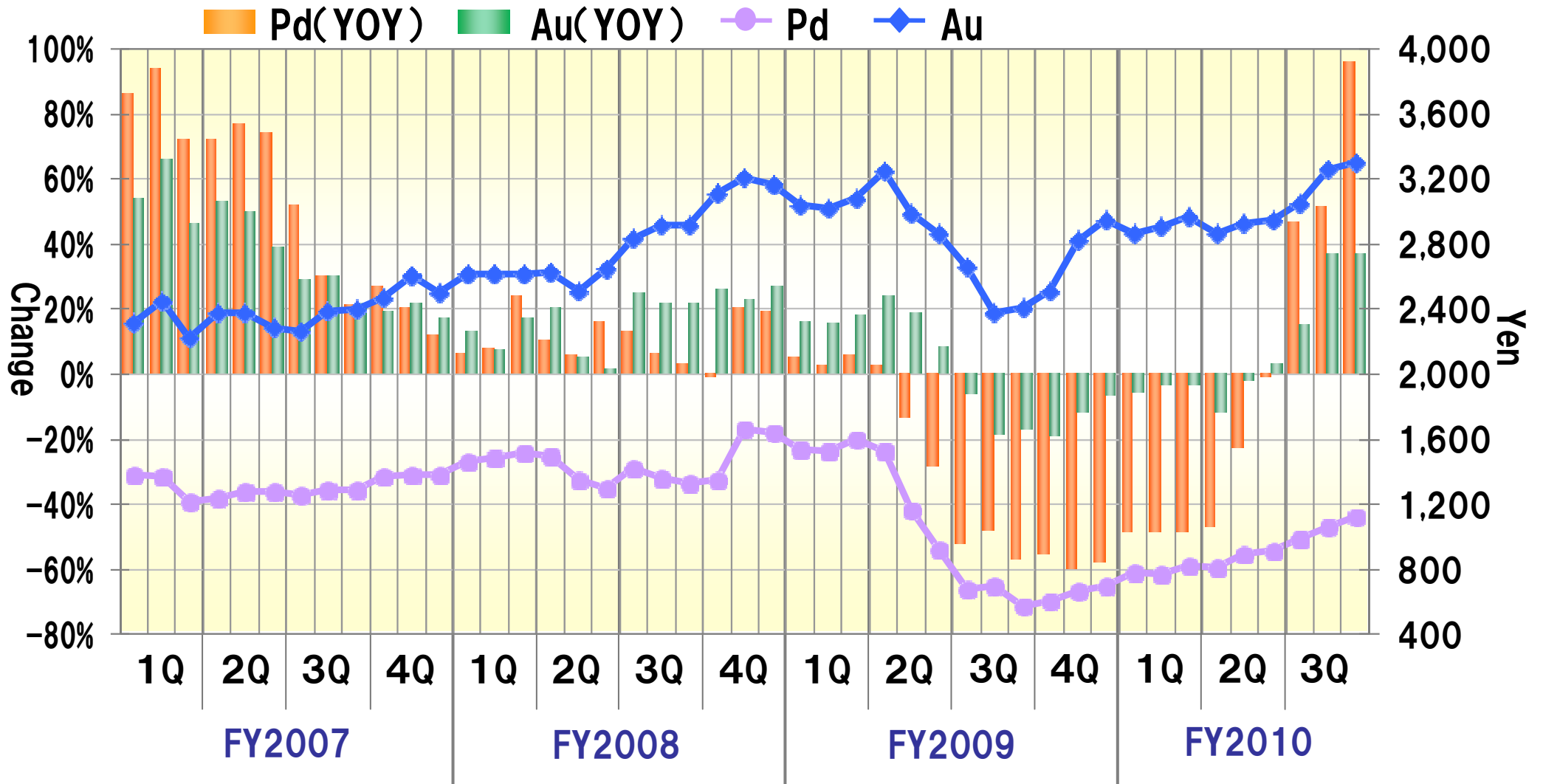
Electronic Components Industry

Demand for semiconductors, which began to recover in the second quarter of the fiscal year under review, continued to grow, given strong shipments of personal computers featuring a new operating system (Windows 7) and liquid crystal display TVs (for digital terrestrial broadcasts).

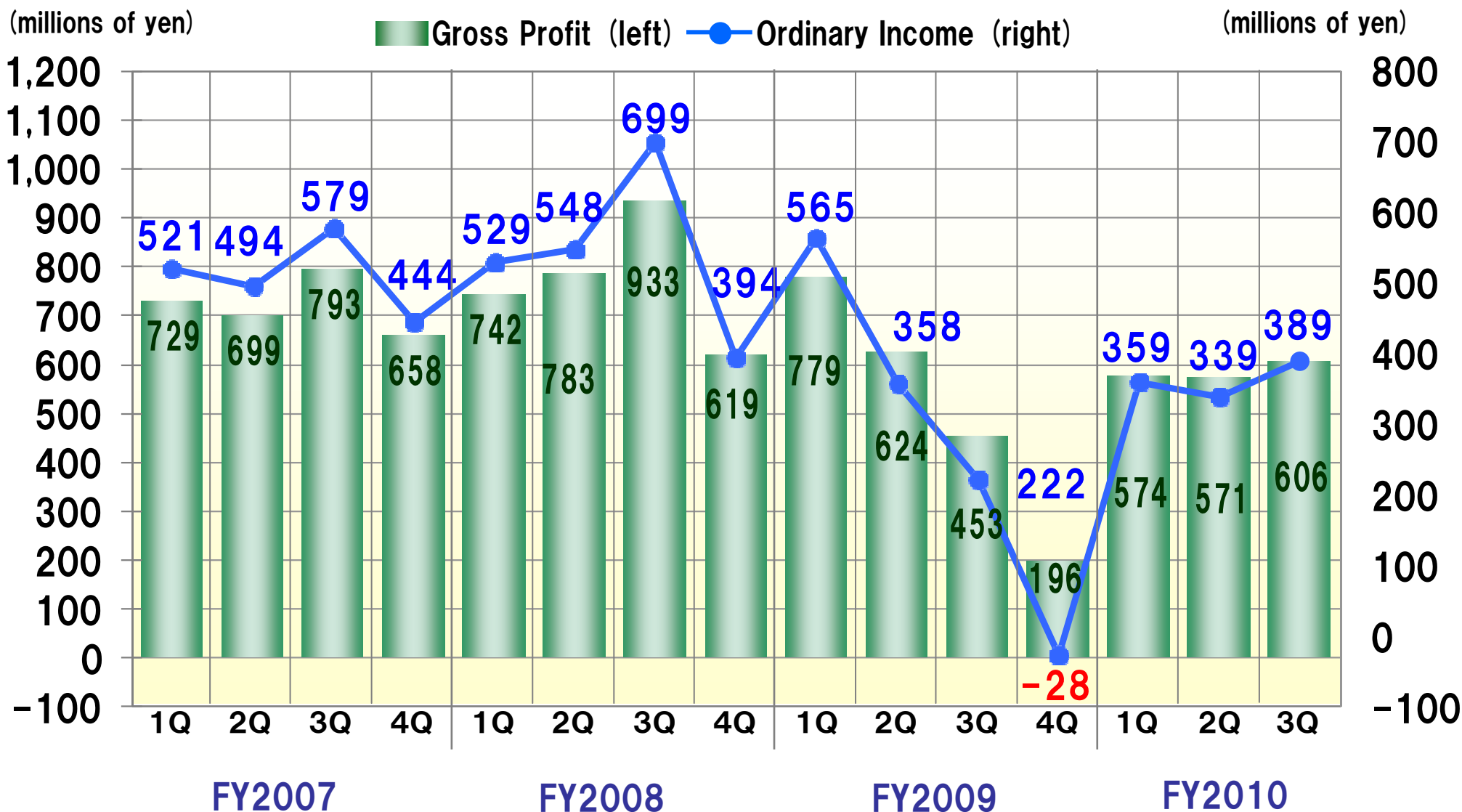
Company's Applications

- ◆ Although the demand spike for the year-end shopping season was less pronounced, demand for applications proposed by the Company generally remained steady.
- Sales of new hard gold plating chemicals used in connectors (which slash the quantity of gold used) continued to grow steadily.
- Sales of precious metal plating chemicals used in semiconductor package substrates and flexible substrates also remained strong.

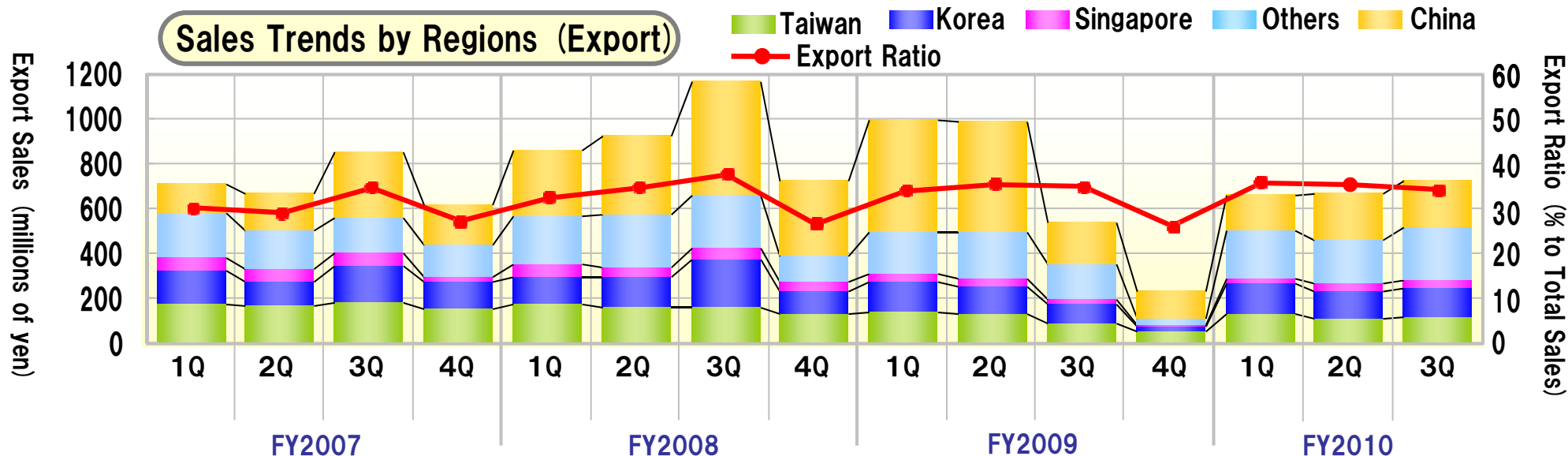
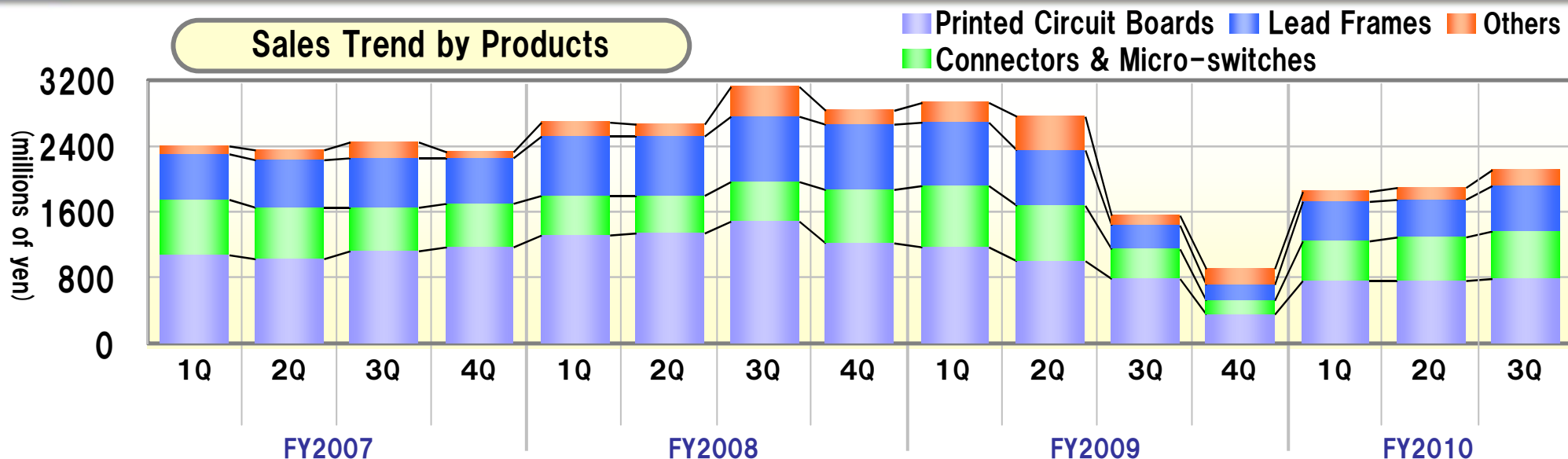
3. Market Trends for Gold (Au) and Palladium (Pd)



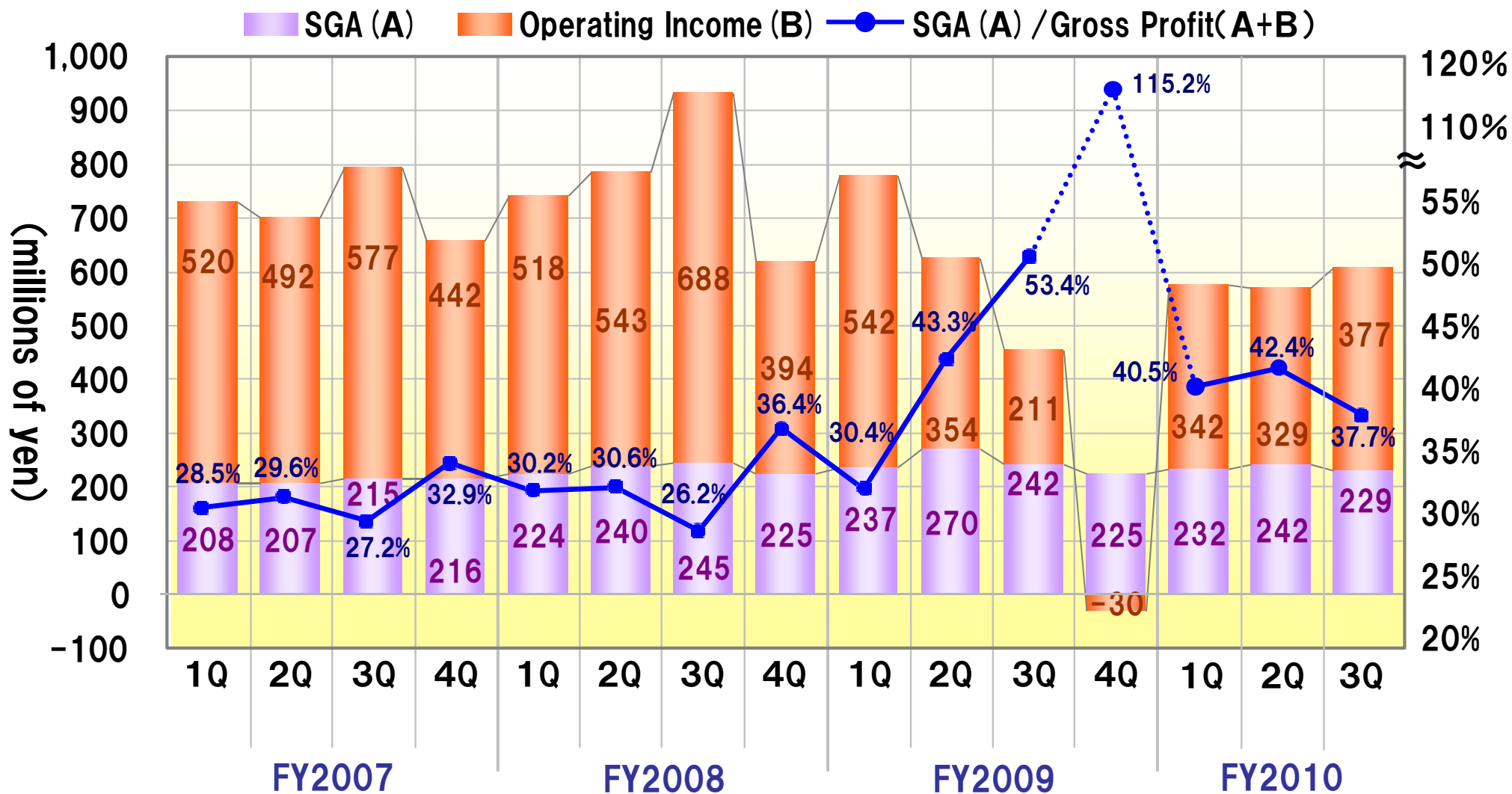
4. Trends of Gross Profit and Ordinary Income



5. Sales Trends by Products and Regions

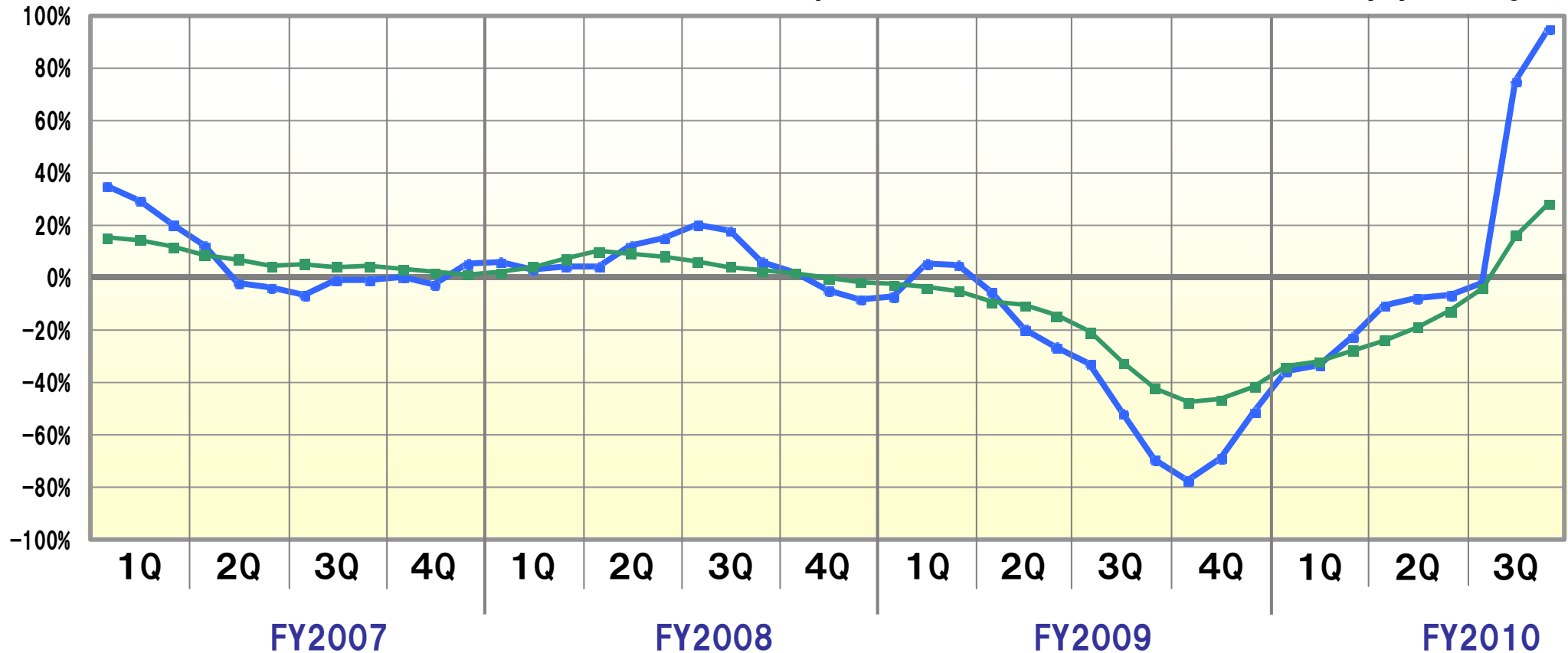


6. Trends of SGA & Operating Income



7. Trends of Major Electronic Device Manufacturers' Order Vs. JPC's Gross Profit

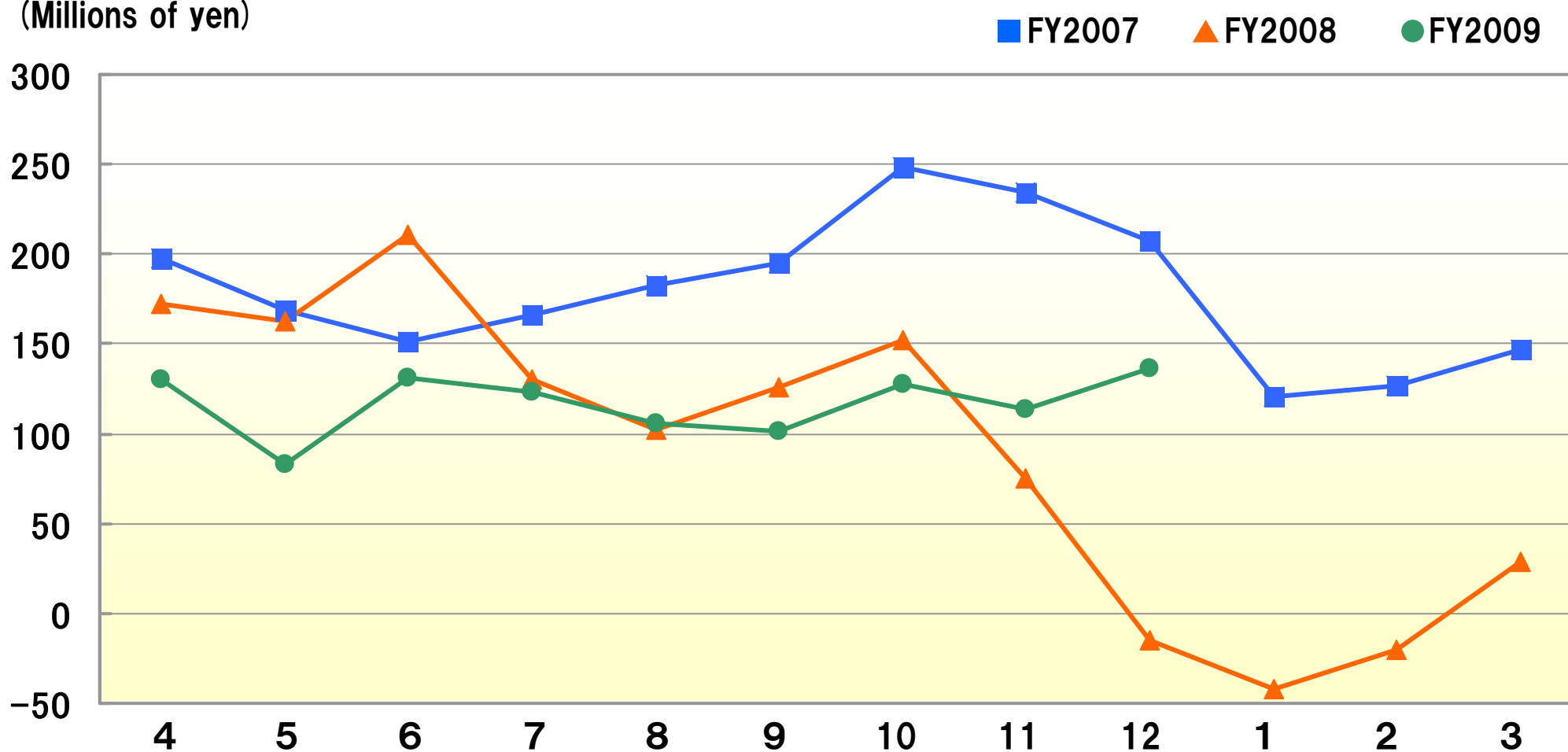
● JPC's Gross Profit (y-y % change*)
■ Major Electronic Device Manufacturer's Order (y-y % change*)



- Source: JPC surveys "Major Electronic Component Manufacturers' Orders" (Preliminary data provided by 7 out of 14 companies.)
- Note 1: JPC's Gross Profits. To avoid fluctuations due to the precious metal market price, calculations are based on gross profit rather than sales.
- Note 2: Figures comparing year on year % changes* are averaged over three months.

8. Trends of Operating Profits (3 years)

(Millions of yen)



9. Quarterly Financial Summary ~ ① Balance Sheet ~

CS by CS

Customers Satisfaction by Challenge & Speed

(Unit: Millions of yen, %)

Item \ Term End	March 2008		March 2009		Dec. 2009	
Current Assets	5,735	73.7%	4,585	71.9%	4,729	64.0%
Fixed Assets	2,052	26.3%	1,788	28.1%	2,659	36.0%
Total Assets	7,787	100.0%	6,373	100.0%	7,388	100.0%
Current Liabilities	1,066	13.7%	213	3.3%	682	9.2%
Fixed Liabilities	117	1.5%	139	2.2%	231	3.1%
Net Assents	6,603	84.8%	6,021	94.5%	6,474	87.7%
Liabilities + Net Assents	7,787	100.0%	6,373	100.0%	7,388	100.0%
Treasury Stock	-		1,597 shares		1,597 shares	
Shares Outstanding	63,114 shares		63,118 shares		63,130 shares	
BPS(yen)	104,445.56		97,294.39		104,391.34	

9. Quarterly Financial Summary ~ ② Income Statement ~ CS by CS

Customers Satisfaction by Challenge & Speed

(Unit: Thousands of yen)

	2008 (10~12)	2009 (1~3)	2009 (4~6)	2009 (7~9)	2009 (10~12)
Sales	1,552,941	910,494	1,832,395	1,894,003	2,105,800
Cost of sales	1,099,591	714,516	1,258,307	1,322,239	1,499,431
Gross profit	453,349	195,977	574,088	571,763	606,368
Selling, general and administrative expenses	242,174	225,845	232,569	241,945	228,710
Operating income	211,175	-29,867	341,519	329,818	377,658
Non-operating profit	12,404	1,615	18,074	9,664	12,160
Non-operating expenses	979	-814	238	782	-
Ordinary income	222,599	-27,236	359,355	338,699	389,819
Quarterly net income before income taxes	-163,853	-97,894	358,773	340,462	383,350

9. 3rd Quarter Review for March 2010 Term (Progress)

CS by CS

Customers Satisfaction by Challenge & Speed

(Unit: Millions of yen, %)

	FY2009 1 st Q~3 rd Q (Results)	FY2010 1 st Q~3 rd Q (Results)	y-y % Change	FY2010 (Revised estimates)	y-y % Change	FY2010 (Initial estimates)	Revised estimates /Initial estimates % Change
Sales	7,235	5,832	-19.4	7,900	-3.0	8,500	-7.1
Operating Income	1,107	1,048	-5.3	1,320	22.6	1,100	20.0
Ordinary Income	1,146	1,087	-5.1	1,360	21.5	1,130	20.4
Net Income	457	647	41.6	820	104.5	700	17.1
Net Income Per Share (yen)	7,319.83	10,517.38	-	13,326.18	-	11,378.29	-

※As of the end of 3rd quarter FY2009, the company posted an extraordinary loss of ¥386 million resulting from the write-down of investment securities.

The materials used in the preparation of forecast results and future predictions are based upon predicted trends in the industries related to our Company's operations. Accordingly economic conditions both within Japan and abroad, fluctuations in exchange rates and other factors may influence forecast results. The predictions and forecasts made are based upon the information available as of January 2010.

There are a number of factors that cannot be predicted with certainty which may have an influence on these forecasts, including market conditions, competitors' actions, the performance of newly introduced products and services and the global market surrounding the IT industry in general. Accordingly, actual results may vary significantly from the forecast figures presented in the provided materials and forecast accounts figures.

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